



EDCTP

The power of sharing science

EDCTP Association as Coordinator of Global Health EDCTP3 projects

10 March 2025



Housekeeping

- Please note that this session is being recorded. A recording will be made available on our website. (Please contact info@edctp.org if you have any questions about this.)
- If you have any questions, please pose them in the Q&A functionality; there is also room for questions at the end of the presentations.

Disclaimer

About this webinar

This presentation has been prepared by the EDCTP Association to assist applicants to Global Health EDCTP3 work programme 2025

The presentations shared during this webinar are non-binding and designated for information purposes only.

For more information on Global Health EDCTP3, please visit <https://globalhealth-edctp3.eu/>

Agenda

Webinar: EDCTP Association as Coordinator of Global Health EDCTP3 projects

10 March 2025 | Online | 14:00-16:00 CET

Time	Agenda item	Speaker
14:00-14:15	Welcome and introductions <ul style="list-style-type: none">About this workshop: aims and objectivesAbout the EDCTP AssociationHousekeeping and Q&A	Thomas Nyirenda
14:15-14:30	Introduction to Global Health EDCTP3 calls	Michelle Nderu
14:30-15:10	Budget and lump sum funding <ul style="list-style-type: none">IntroductionKey conceptsQuestion & answers	Abdoulie Barry
15:10-15:30	Application procedure <ul style="list-style-type: none">Application formAdmissibility and eligibilityCoordinator and Scientific Project LeaderEvaluation procedure for stage one applications	Pauline Beattie
15:30-15:45	Questions & answers	Thomas Nyirenda
15:45-16:00	Wrap up and next steps	Thomas Nyirenda
	END	

The slides, recording and Q&A will be made available on the EDCTP website after the event.



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About the EDCTP Association

10 March 2025

Thomas Nyirenda

Strategic Partnerships & Capacity Development Manager and Head of the Africa Office



ROLE OF EDCTP ASSOCIATION

One of the two founding members of the GH-EDCTP3-JU, representing its European and SSA member countries in the Governing Board

Europe Office, The Hague, The Netherlands

- Oversees governance matters in relation to the GH-EDCTP3-JU through the EDCTP Association Board & GH-EDCTP3 JU Committee
- Oversees relationship management with European member states & stakeholders
- Contributes to GH-EDCTP3-JU communication & outreach activities

Africa Office, Cape Town, South Africa

- Provides technical support for the design & implementation of the GH-EDCTP3-JU capacity development activities
- Oversees relationship management with African member states & regional stakeholders
- Contributes to GH-EDCTP3-JU communication & outreach activities

JOINING THE EDCTP ASSOCIATION

Procedure

Expression of interest



Meeting to address queries
and review documents



Commitment letters submitted to
the EDCTP Association



Written voting procedure by the
EDCTP General Assembly



Official outcome on admittance
communicated within a month

EDCTP ASSOCIATION

European countries

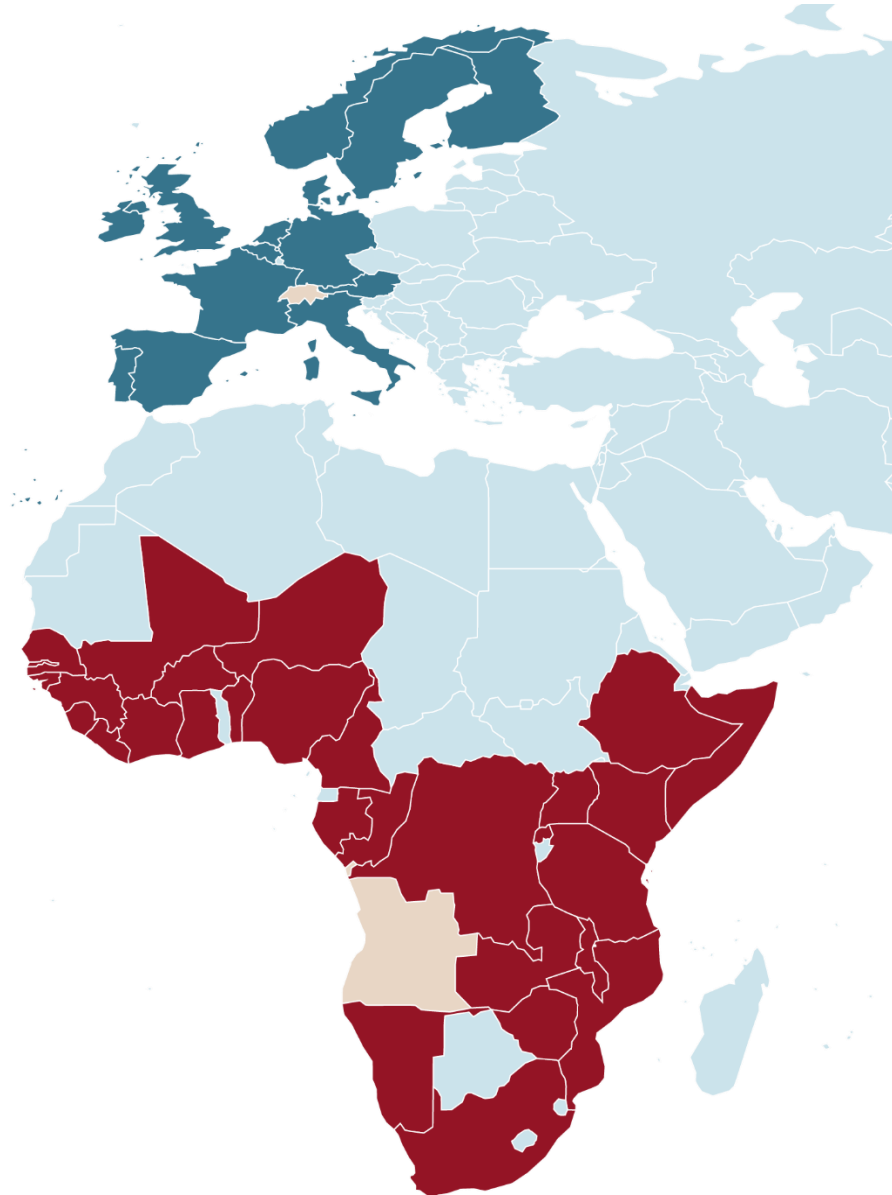
- | | |
|------------|--------------------|
| 1. Austria | 9. Luxembourg |
| 2. Belgium | 10. Netherlands |
| 3. Denmark | 11. Norway |
| 4. Finland | 12. Portugal |
| 5. France | 13. Spain |
| 6. Germany | 14. Sweden |
| 7. Ireland | 15. United Kingdom |
| 8. Italy | |

African countries

- | | | |
|-------------------------------------|--------------------|------------------|
| 1. Benin | 11. Ghana | 22. Rwanda |
| 2. Burkina Faso | 12. Guinea-Bissau | 23. Senegal |
| 3. Cameroon | 13. Guinea-Conakry | 24. Sierra Leone |
| 4. Cote d'Ivoire | 14. Kenya | 25. Somalia |
| 5. Democratic Republic of the Congo | 15. Liberia | 26. South Africa |
| 6. Congo | 16. Mali | 27. Tanzania |
| 7. Ethiopia | 17. Malawi | 28. Uganda |
| 8. Kingdom of Eswatini | 18. Mozambique | 29. Zambia |
| 9. Gabon | 19. Namibia | 30. Zimbabwe |
| 10. The Gambia | 20. Niger | |
| | 21. Nigeria | |

Aspirant members

1. Angola
2. Switzerland



MEMBER COUNTRIES COMMIT TO:

- Minimum contribution of **€200,000** annually within the scope of the EDCTP programme (in cash, in-kind, or both).
- Cash contributions for **administration expenditure:** costs for the EDCTP Association's internal business related to participation in the GH EDCTP3 JU.

Calculated as fixed contributions (40%) to be paid equally by all members and (60%) which will be calculated according to the member state's GDP. African members cover 10% and European members cover 90%

In-Kind Additional Activities:

- Main mechanism by which EDCTP Association members can make in-kind contributions to the GH- EDCTP3-JU
- Activities funded & managed by one or more participating countries – independently or jointly - that fall within the scope of the GH EDCTP3 JU
- **Examples:** Laboratory/Clinical site infrastructure, Personnel, Expertise etc.

Active participation in the EDCTP General Assembly

- Observe all the rights and obligations as outlined in the internal regulations of the EDCTP Association

ELIGIBILITY CONDITION LINKED TO ASSOCIATION MEMBERSHIP

•

Countries may join the EDCTP Association at any time. However, for legal entities to be eligible for funding under the open calls for proposals their respective country must be a member of the EDCTP Association by the time of grant signature (typically 6-8 months post-call closure).



EDCTP

The power of sharing science

EDCTP Association as Coordinator of Global Health EDCTP3 projects

Introduction to Global Health EDCTP3 calls

10 March 2025
Michelle Nderu
EDCTP Project Officer





Outline

- Summary of the HORIZON-JU-GH-EDCTP3-2025-03-NETWORKS-01-two-stage
- Summary of the HORIZON-JU-GH-EDCTP3-2025-02-FELLOWSHIP-01-two-stage
- Overview of Specific Conditions
- General CSA Admissibility and Eligibility Conditions

Summary of the HORIZON-JU-GH-EDCTP3- 2025-03-NETWORKS-01-two-stage

Refer to the 2025 work programme for detailed information

Call objective

To provide funding to **restructured** EDCTP Regional Networks tailored to the **evolving regional clinical trials landscape and learnings from COVID-19**, as well as other regional disease threats.

Deadlines:

1st Stage - 20 March 2025 17:00:00 Brussels time

2nd Stage - 02 September 2025 17:00:00 Brussels time

Scope

Proposals must address at least **three** of the following areas:

- **Expertise:** Build and strengthen expertise in HIV, TB, malaria, and emerging diseases incl. ethics, regulatory, and pharmacovigilance capacities.
- **Training & Mentorship support:** Train researchers, mentors, and clinical trial associates.
- **Partnerships:** Collaborate with NPHIs, Africa CDC, PEPFAR, and other global health partners for sustainability.
- **Infrastructure:** Upgrade laboratories to GCLP standards and enhance data management services

Refer to call text for specific details under each area

Further Considerations

- Proposals should include consortia with strong representation across **sub-Saharan Africa (SSA)**, including **new institutions** and **Franco/Lusophone countries**.
- Consider previous **EDCTP1 & 2 investments** and the **Global Health EDCTP3** call.
- Engage institutions in **high disease burden countries with lower research capacities**, with appropriate **funding allocations**.
- **Collaborations with international research groups** and **participation in networking and joint activities** is strongly encouraged.
- Proposals are expected to leverage and include the effective in-kind and/or financial contribution of contributing partners.

Expected Outcomes

- **Clinical Research Capacity:** Build capacity to conduct multi-country clinical trials following ICH-GCP standards and WHO best practices.
- **Collaboration & Resources:** Enhance **collaboration** and optimize the use of resources and infrastructure within the network.
- **Training & Mentorship:** Provide **training, mentorship, and support** to senior scientists to foster scientific leadership.
- **Regional Partnerships:** Strengthen **South-South, North-North, and North-South** collaborations among researchers and institutions.
- **Networking & Dialogue:** Promote **networking and dialogue** between researchers, communities, and policymakers to **increase the impact of clinical research**.
- **Resource Sharing:** Encourage **resource sharing and harmonisation** across the network.
- **Public Health Partnerships:** Establish or strengthen partnerships with **National Public Health Institutes (NPHIs)**.
- **Epidemiology Networks:** Develop and expand **multidisciplinary epidemiology networks** to generate evidence for managing patients and guiding **public health responses** to infectious disease outbreaks.

Proposals need to address all the above outcomes

Expected Impact

The actions funded under this topic should

- **increase international cooperation** among researchers and funders
- **catalyse research synergies**, and
- **leverage resources and investments** to achieve the strengthening of the Regional Networks of Excellence and Epidemic Preparedness Consortia.

Summary of the HORIZON-JU-GH-EDCTP3-2025-02-FELLOWSHIP-01-two-stage

Refer to the 2025 work programme for detailed information

Call objective

To establish an African cohort of epidemiologists, biostatisticians, mathematical modellers by supporting institutions in SSA and Europe that provide Master's training in epidemiology and biostatistics or those that process public health data with advanced quantitative methods to inform policy, as part of the Africa CDC's framework for public health workforce development.

Deadlines:

1st Stage - 20 March 2025 17:00:00 Brussels time

2nd Stage - 02 September 2025 17:00:00 Brussels time

Scope

Proposals must address **all** the following:

Composition

- The applicant must be an organisation with an established legal entity in SSA
- Proposals must be submitted by a consortium of institutions which must provide required trainings

Training Programme

- High-quality Master's training in Epidemiology, Biostatistics, or Public Health (majoring in Epidemiology or Biostatistics) **OR**
- Specific short-term training in Infectious Disease Mathematical Modelling.
- Master's programme must include research & development component aligned with Global Health EDCTP3 priorities and must be conducted in a country in SSA.

Fellow Selection

- Open, fair, and transparent selection process.
- Geographical diversity across SSA regions.
- Gender balance encouraged.
- Early- to mid-career researchers or data scientists (or similar) are the targeted level of training for the infectious disease modelling.

Capacity Building & Collaboration

- Strong mentorship and supervision mechanisms.
- Collaboration with National Public Health Institutes (NPHIs), Ministries of Health, and academic institutions.
- Proposals should link clinical research to healthcare practice and policy.

Scope (cont'd)

Fellowship Eligibility

- Fellows must be residents of or willing to relocate to SSA EDCTP member countries.
- Must not have been funded under previous EDCTP or Global Health EDCTP3 fellowship scheme before.

Master's degree training Proposals

- Academic institutions should include collaboration with National Public Health Institutes (NPHIs) and Ministries of Health.
- Master's fellows must have employment or guaranteed post-training employment at the host organisation for minimum 2 years; provide evidence to demonstrate this through a letter of support from their home institution.

Modelling Training Proposals

- Supported institutions will offer comprehensive short-term training, workshops, and seminars on infectious disease modelling and provide mentorship to apply skills in real-world settings for outbreak response.

Fellowship duration:

- Master's – up to 24 months
- Modelling training – short-term

Requested contribution per action: max. EUR 1.25 million.

Further Considerations

- Proposals should describe how participating organisations are expected or plan to have **access to large databases** that will enable future fellows to work on and with robust data.
- Proposals are encouraged to include the use of **Artificial Intelligence** in the training when relevant.
- Proposals should include consortia with strong representation across **sub-Saharan Africa (SSA)**, including **new institutions** and **Franco/Lusophone countries**.
- Consider previous **EDCTP1 & 2 investments** and the **Global Health EDCTP3** call.
- Engage institutions in **high disease burden countries with lower research capacities**, with appropriate **funding allocations**.
- Pursuit of **collaborations with international research groups** and **participation in networking and joint activities** is strongly encouraged.
- Proposals are expected to leverage and include the effective in-kind and/or financial contribution of contributing partners.

Expected Outcomes

- **Expand Public Health Expertise:** Increase the number of skilled **epidemiologists, biostatisticians, and infectious disease modellers** in sub-Saharan Africa (SSA).
- **Career Development & Retention:** Support the **career growth and long-term retention** of skilled professionals in SSA.
- **Strengthen Clinical R&I Capacity:** Build and enhance the **human capital base in research and innovation (R&I)** across SSA.
- **Foster Knowledge Circulation:** Improve **talent retention, knowledge exchange, and uptake** within SSA's research and innovation ecosystem.
- **Establish Sustainable Collaborations:** Create long-term, **mutually beneficial partnerships** between **national public health institutes, clinical research organizations, and academia** in SSA and Europe.

Proposals need to contribute to **at least three** of the above outcomes

Expected Impact

- Strengthen international cooperation among researchers and funders and
- Catalyse research synergies and leverage resources and investments to support the establishment of an African cohort of epidemiologists, biostatisticians, and mathematical modellers.

Summary of specific conditions

Refer to the 2025 work programme for detailed information

Summary of specific conditions

Condition	HORIZON-JU-GH-EDCTP3-2025-03-NETWORKS-01-two-stage	HORIZON-JU-GH-EDCTP3-2025-02-FELLOWSHIP-01-two-stage
Indicative JU Budget	€ 40 million.	€ 6.7 million.
Expected JU Contribution per Project	<p>approx. € 10 million, matched by an equal or greater financial and/or in-kind contribution from other contributing partners*.</p> <p><i>*Applicant contributing partners must submit the endorsement letter for approval by the Global Health EDCTP3 Governing Board before the deadline for submission of the second-stage applications. Additional information on contributing partners can be found in the work programme call text.</i></p>	<p>approx. €1.34 million to support 10 fellows per project, matched by an equal or greater financial and/or in-kind contribution from other contributing partners*.</p>
Admissibility and Eligibility	All proposals submitted under this topic must include the EDCTP Association as a coordinator at the first stage of the proposals' submission.	All proposals submitted under this topic must include the EDCTP Association as a coordinator at the second stage of the proposals' submission.
Legal and financial set-up	Eligible costs will take the form of a lump sum	<ul style="list-style-type: none"> • Eligible costs will take the form of a lump sum • Beneficiaries may provide financial support to third parties. • Support is only allowed in the form of grants.* • Maximum grant per third party: EUR 90,000. <p><i>*These grants are the fellowships to be awarded by the consortium.</i></p>
Other requirements	A work package on 'scientific project leadership' must be included in the proposals and budget needs to be provided for this activity.	<ul style="list-style-type: none"> • A work package on 'scientific project leadership' must be included in the proposals and budget needs to be provided for this activity. • Participants consent to sharing project technical reports and deliverables with Global Health EDCTP3 contributing partners. Contributing partners may provide input for the assessment of reports and deliverables.

General conditions for Coordination and Support Action (CSA)

**Refer to the 2025 work programme for detailed information
(section 4.1.2.4)**

Summary of CSA General conditions (section 4.1.2.4)

Entities eligible for funding:

- Member states of the EU
- Overseas Countries and Territories (OCTs) linked to the Member States:
- Countries associated with Horizon Europe
- Countries which are constituent states of the EDCTP Association.

Consortium composition:

- At least three legal entities independent from each other and each established in a different country, where legal entities are eligible to receive funding;
- At least one independent legal entity established in a Member State, or in an associated country to Horizon Europe that is a member of the EDCTP Association; and
- At least one independent legal entity established in a sub-Saharan African country that is a member of the EDCTP Association.

For the two CSA topics - the EDCTP Association must not be counted as one of the three independent legal entities necessary to ensure the eligibility of the consortium composition.

Resources

- Detailed information on the call for proposals can be found in the dedicated 2025 [Work Programme](#)
- [EDCTP Association website](#) – Role of the Assoc. as a coordinator
- [Global Health EDCTP3 Website](#)
- [EC Funding and Tenders Portal](#) - where Global Health EDCTP3 calls for proposals are published
- Queries specific to these calls: csacoordinator@edctp.org
- All other queries: EC-GLOBAL-HEALTH-EDCTP3@ec.europa.eu



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LUMP SUM FUNDING IN HORIZON EUROPE

Abdoulie Barry | 10 March 2025

Abdoulie Barry | Executive Director



LUMP SUM FUNDING BASIC PRINCIPLES (1)

- Lump sum project funding removes all obligations on actual cost reporting and financial ex post audits. No reporting of actual cost.
- One objective of lump sum funding is to reduce administrative burden and financial errors associated with reporting actual costs
- No financial checks, reviews and audits. Ex-post checks, reviews and audits are limited only to proper implementation (technical) of the action and compliance with non-financial obligations of the grant agreement.
- Ex-post controls are focused on technical implementation of the project and not on financial management

LUMP SUM FUNDING BASIC PRINCIPLES (2)

- Beneficiaries are not required to submit periodic financial reports and are therefore not required to maintain financial records and supporting documents. Beneficiaries don't need:
 - ✓ Timesheets
 - ✓ Payslips or contracts
 - ✓ Depreciation policy
 - ✓ Invoices
- Beneficiaries must, however, comply with national accounting reporting requirements.

LUMP SUM FUNDING BASIC PRINCIPLES (3)

- The overall lump sum is fixed in the grant agreement, including the breakdown by beneficiary and per work package (Annex 2).
- The detailed cost estimations submitted with the proposal do not become part of the grant agreement.

BUDGETING

- The estimated budget for the action (lump sum breakdown) is set out in Annex 2.
- It contains the estimated eligible contributions broken down by participant and work package.
- Budget flexibility does not apply; budget transfers between work packages (changes to the lump sum breakdown) always require an amendment.
- Amendments for transfers between work packages are possible only if the work packages concerned are not already completed (and declared in a financial statement), and the transfers are justified by the technical implementation of the action.

PAYMENT

- The pre-financing for lump sum grants is calculated in the same way as for all Horizon Europe grants. The pre-financing is fixed in the grant agreement.
- Interim payments reimburse the eligible lump sum contributions claimed for work packages implemented during the reporting periods.
- Payment is subject to the approval of the periodic report and the work packages declared.
- The final payment (payment of the balance) reimburses the remaining eligible lump sum contributions claimed for the implemented work packages. Payment is subject to the approval of the final periodic report and the work packages declared.
- The completion of work packages depends on the complete implementation of activities in this work packages according to the project description (Annex 1 of the GA)

REPORTING

- The same forms for technical reports as for all Horizon Europe grants
- Lump sum contributions for ongoing/not yet completed work packages will have to be included in the periodic report for the next reporting periods when those work packages have been completed.
- The financial statement must contain the lump sum contributions indicated in Annex 2, for the work packages that were completed during the reporting period.
- The explanation on the use of resources (or detailed cost reporting table) and the certificates on the financial statements (CFS) are not required (**not applicable**)
- For the last reporting period, the beneficiaries may exceptionally also declare partial lump sum contributions for work packages that were not completed (e.g. due to force majeure or technical impossibility).
- Lump sum contributions which are not declared in a financial statement will not be taken into account by the granting authority.

INTERIM PAYMENT

Annex 2 Grant Agreement (Budget Allocation)

	WP1	WP2	WP3	WP4	Total
Beneficiary	EUR	EUR	EUR	EUR	
Beneficiary 1	500,000.00	100,000.00	20,000.00	300,000.00	920,000.00
Beneficiary 2	200,000.00		40,000.00		240,000.00
Beneficiary 3		50,000.00	90,000.00		140,000.00
Beneficiary 4	40,000.00	60,000.00		25,000.00	125,000.00
Total	740,000.00	210,000.00	150,000.00	325,000.00	1,425,000.00

Period 1 (P1): Completed work packages approved by PO of granting authority

	WP1	WP2	WP3	WP4
Beneficiary	EUR	EUR	EUR	EUR
Beneficiary 1	Not completed	Completed	Completed	Completed
Beneficiary 2	Completed		Not completed	
Beneficiary 3		Completed	Completed	
Beneficiary 4	Not completed	Completed		Completed

Interim payment end of period 1

	WP1	WP2	WP3	WP4	Total
Beneficiary	EUR	EUR	EUR	EUR	
Beneficiary 1	500,000.00	100,000.00	20,000.00	300,000.00	920,000.00
Beneficiary 2	200,000.00		40,000.00		240,000.00
Beneficiary 3		50,000.00	90,000.00		140,000.00
Beneficiary 4	40,000.00	60,000.00		25,000.00	125,000.00
Total	740,000.00	210,000.00	150,000.00	325,000.00	1,425,000.00

Interim payment P1	-	210,000.00	-	325,000.00	535,000.00
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Subject to 90% payment limit

WRITING A LUMP SUM PROPOSAL

1. Use the standard Horizon Europe proposal template
2. Your proposal must describe in detail the activities covered by each work package.
3. Lump sum proposals must include a detailed budget table. The detailed budget table is Excel template. You can download it from the submission tool.
4. Lump sum budgets in the proposal are based on a reasonable estimate of the projected costs of implementing project activities.



Long duration work packages

- If you have a long duration work package, it is better to split it along reporting periods. This will allow reimbursement at the end of each reporting period.

WP	Work package description	Duration
WP1	ABC	48 months
WP	Work package description	Duration
WP1	ABC (Reporting period 1)	12 months
WP2	ABC (Reporting period 2)	12 months
WP3	ABC (Reporting period 3)	12 months
WP4	ABC (Reporting period 4)	12 months

EVALUATING A LUMP SUM PROPOSAL

1. The same evaluation standards as in other Horizon Europe grants.
2. Lump sum proposals will be evaluated by independent experts against the standard evaluation criteria :Excellence, Impact and Implementation.
 - Excellence – no change
 - Impact – no change
 - Implementation – there are two points that are specific to lump sum funding:
 - ✓ Possibility to split work packages. Work packages with a long duration may be split along the reporting periods
 - ✓ Lump sum proposals must include a detailed budget table.
3. The cost estimations will be assessed against the proposed activities under the implementation criterion. Experts will ensure that the estimates are reasonable and non-excessive
4. If the experts find unreasonable cost estimates, this is recorded in the evaluation summary report.
5. This will be reflected in a modified lump sum amount in the grant agreement.

WORK PACKAGES (1)

- A work package is a group of related tasks within a project. A work package consist of various activities. Each of those activities must be completed for a work package to complete.
- You can view work package as mini projects. The focus of work package is not the activity, but the end result and outcome.
- Each work package should have a specific outcome and achieve at least one objective.
- There is no limit on the number of work packages. You can have as many as required.

Outcomes

- The likely or achieved short- and medium-term effects of an intervention's outputs (OECD Glossary of Evaluation Terms). Situations that will be observed when outputs make changes happen.
- Set of desirable future conditions attributed to the project
- Changes that affect the target beneficiaries
- Can be influenced but not produced or provided by the project, is not under the direct control of the project.
- Is observable and can be described

Outcome examples

- Increased retention of PhD graduates
- Increase in publications by project staff in recognized journals
- Increased use of research results by target population
- Decrease in EDCTP projects incurring ineligible expenses
- Increase in collaboration initiatives between Institutions in the region.

Outputs

- The products, capital goods and services which result from a development intervention (OECD Glossary of Evaluation Terms). Produced or provided by your project and within the control of your project.
- They are the immediate result of activities
- Should be expressed in tangible and measurable terms
- Organise EDCTP funded project and financial management training (the outcome would be reduction in EDCTP beneficiaries incurring ineligible expenses)
- organise a donors meeting (the outcome would be the donors donate)

Global Health EDCTP3 Application procedure

Pauline Beattie | 10 March 2025

Pauline Beattie | Operations Manager & Scientific Adviser

Global Health EDCTP3

Application procedure – two-stage calls



EU Funding & Tenders Portal

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BEATTIE Pauline



EN

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Proposals

Global collaborative action for strengthening the Regional Networks of Excellence and Epidemic Preparedness Consortia

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HORIZON-JU-GH-EDCTP3-2025-03-NETWORKS-01-two-stage

Topic Call for proposal

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Topic description

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General information

Programme

Horizon Europe (HORIZON)

Call

Global collaborative action for strengthening the Regional Networks of Excellence and Epidemic Preparedness Consortia (HORIZON-JU-GH-EDCTP3-2025-03-two-stage)

Type of action

HORIZON-JU-CSA HORIZON JU
Coordination and Support Actions

Type of MGA

HORIZON Lump Sum Grant [HORIZON-
AG-LS]

🚩 Open For Submission

Deadline model

two-stage

Opening date


30 January 2025

Deadline dates

20 March 2025 17:00:00 Brussels time
02 September 2025 17:00:00 Brussels
time

Reference documents

Application forms



European
Commission

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Filters

2021 - 2027

Horizon Europe (HO...)

Programme

Horizon Europe (HORIZON)

Grants

This page includes reference documents of the programmes managed on the EU Funding & Tenders portal starting from 2021 up to model grant agreements and guides for specific actions. Please select the programme to see the relevant documents.

Procurement

Reference Documents related to tendering opportunities are available directly on the calls for tenders pages. You can find them in the ["Calls for tenders"](#) menu.

Filter...

> Legislation

> Work programme & call documents

> Grant agreements and contracts

> Simplified cost decisions

> Guidance

> Templates & forms

> Application forms

> Evaluation forms

> Validation and LEAR appointment forms

> Grant agreement preparation templates

CSA standard template

Part 1

Horizon Europe Programme

Standard Application Form (HE CSA stage 1)

Application form (Part A)

Project proposal – Technical description (Part B)

Version 9.0

27 September 2023

Submission in the system

Steps to submission

The electronic submission system is an online wizard that guides you step-by-step through the preparation of your proposal.

The submission process consists of 6 steps:

Step 1: Logging in the Portal

Step 2: Select the call, topic and type of action in the Portal

Step 3: Create a draft proposal: Title, acronym, summary, main organisation and contact details

Step 4: Manage your parties and contact details: add your partner organisations and contact details.

Step 5: Edit and complete web forms for proposal part A and upload proposal part B


Step 6: Submit the proposal

EU Funding and Tenders portal

Submission process



Proposal forms

 **Deadline**
20 March 2025 17:00:00 Brussels Local Time

10 days left until closure


Call data

Call: **HORIZON-JU-GH-EDCTP3-2025-03-two-stage**

Topic: **HORIZON-JU-GH-EDCTP3-2025-03-NETWORKS-01-two-stage**

Type of action: **HORIZON-JU-CSA**


Type of MGA: **HORIZON-AG-LS**

 In this step you can edit the Administrative Forms and upload the proposal and its annexes. You may return to this step from the 'My Proposals' section of the Funding & Tenders Portal.

Submit your proposal as early in the process as possible - you can update and resubmit an improved version many times before the call closure.

Submitting a proposal will overwrite any previous versions of this same proposal - this process is irreversible.

Any changes made to the proposal will not be available to the European Commission service unless resubmitted before the call closure.

 Your proposal contains changes that have not yet been submitted.

Administrative forms (Part A)

Part A

Administrative form

< Exit form

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General Information >

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Validate form

Save form

Save & exit form

Table of contents

Section	Title	Action
1	General information	Show
2	Participants	Show
3	Budget	Show

How to fill in the forms

The administrative forms must be filled in for each proposal using the templates available in the submission system. Some data fields in the administrative forms are pre-filled based on the previous steps in the submission wizard.

Part A

Components

General information

- Title
- Acronym
- Duration in months
- Keywords (fixed and free)

Declarations

- Coordinator declares to have consent of all participants
- Confirm agreement to data privacy, data processing
- Ethics (civil use, legality of the research, integrity)
- Compliance with eligibility rules
- Lump sum funding
- Previous submissions

Part A

Budget (FIRST STAGE)

< Participants & contacts

Budget

Validation result >

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Validate form

Save form

Save & exit form

Application forms

Proposal ID **SEP-211150695**

Acronym **test network**

3 - Budget

TOTAL Requested EU contribution to eligible costs (Requested grant amount) - EUR	0.00
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Part B

Technical description

Horizon Europe Programme

Standard Application Form (HE 1st stage CSA)

Project proposal – Technical description (Part B)

Version 3.6
27 September 2023

Part B (CSA - first stage proposal)

Technical description – Admissibility considerations

Page limit

10 pages

Font

Times New Roman (Windows) 11 point

Times/Times New Roman (Apple platforms)

Nimbus Roman No. 9 L (Linux distributions)

Spacing

Standard character spacing

Minimum of single line spacing

Margins

A4, and all margins (top, bottom, left, right) should be at least 15 mm (not including any footers or headers)

Part B

Technical description

Proposal template structure guides you through the presentation of the necessary information

Present your plans in the format needed for the expert evaluation

Sections correspond with the evaluation criteria

Part B

Excellence - Aspects to be taken into account

Clarity and pertinence of the project's objectives

Quality of the proposed coordination and/or support measures including soundness of methodology

Template guidance

1.1 Objectives (e.g. 2 pages)

Briefly describe the objectives of your proposed work

Why are they pertinent to the work programme topic?

Are they measurable and verifiable?

Are they realistically achievable?

Part B

Template form

1.2 Coordination and/or support measures and methodology

(e.g. 5 pages)

Describe and explain the coordination and/or support measures and the overall methodology, including the concepts, models and assumptions that underpin your work.

Explain how this will

- Enable you to deliver your project's objectives.
- Refer to any challenges in the chosen methodology and how you intend to overcome them
- Include information on open science, data management and management of outputs

This is a narrative section (leave the full details of each task and work package for the 2nd stage)

Part B

Impact – Aspects to be taken into account

Credibility of the pathways to achieve the expected outcomes and impacts specified in the work programme, and the likely scale and significance of the contributions due to the project

2.1 Project's pathways towards impact (e.g. 3 pages)

Explain how the project's results will make a difference in terms of impact, beyond the immediate scope and duration of the project.

Describe the unique contribution your project results would make towards

- The outcomes specified in this topic
- The wider impacts, in the longer term, specified in the work programme

Give an indication of the scale and significance of the project's contribution to the expected outcomes and impacts

Describe any requirements and potential barriers - arising from factors beyond the scope and duration of the project - that may determine whether the desired outcomes and impacts are achieved.

EDCTP as Coordinator

Roles and responsibilities

The EDCTP Association does not count towards the eligibility criteria

During grant preparation and once the grant is awarded, the EDCTP Association will:

- Act as the intermediary for all communications between the consortium and EDCTP3. This will be done in collaboration with the Scientific Project Leader of the consortium
- Distribute payments received from the Global Health EDCTP3 Joint Undertaking to consortium beneficiaries without unjustified delay.
- Submit deliverables and reports to Global Health EDCTP3.
- Together with the Scientific Project Leader, ensure effective coordination of the funded networks.

Scientific Project Leader

Roles and responsibilities

If the **Coordinator is not established in a country in sub-Saharan Africa (SSA)**, the designation of a **Scientific project leader** established in a SSA country member of the EDCTP Association is **mandatory**

A **work package on 'scientific project leadership' must be included** in the proposal and budget allocated to this

The Scientific project leader oversees the project scientific governance and leadership

The Scientific project leader should indicatively perform the following tasks:

- Coordinate meetings on and drafting of the full project proposal
- Work with the coordinator and other beneficiaries on the consortium agreement and other legal agreements among the beneficiaries
- Act as the key contact point regarding all scientific action governance issues, steer and provide oversight in the development of the scientific actions
- Support and collaborate with the coordinator on its monitoring activities
- Make sure that beneficiaries are fulfilling their obligations regarding budget, timeline, deliverables, and scientific quality
- Review the deliverables and reports before their submission by the coordinator
- Lead the work package(s) related to the tasks of scientific project leadership.

Next steps

Involving EDCTP as Coordinator (Networks call)

1. Inform the EDCTP Association
 1. Scientific Project Leader to inform EDCTP Association by sending an email to csacoordinator@edctp.org to notify of intention to submit a proposal
 2. Include the acronym of consortium and NETWORKS-01 call in the subject line of the email
 3. Provide the following information on the proposed consortium members
 1. Legal entity name and PIC number
 2. Country of legal entity
 3. Name and email of the consortium members representing the legal entities in the proposal (one person/legal entity only)
2. EDCTP Association will acknowledge receipt of your email and start preparing for the proposal submission
3. EDCTP Association will contact you directly to agree on the next steps
4. Consortia to provide finalised proposals to EDCTP Association by **17:00 CET on Monday 17 March 2025**
5. EDCTP Association will check that the proposal complies with the admissibility and eligibility requirements of the call
6. EDCTP Association will submit the eligible and admissible proposals by the call deadline of **20 March 2025**.

Next steps

Involving EDCTP as Coordinator (Fellowships call)

1. Please inform the EDCTP Association once you have submitted your first-stage application
 1. Scientific Project Leader to send email to csacoordinator@edctp.org
 2. Include the acronym of consortium and FELLOWSHIP-01 call in the subject line of the email
 3. Provide a copy of the submitted proposal
2. EDCTP Association will acknowledge receipt
3. Preparations will begin once the first stage evaluation results are known.

<https://www.edctp.org/edctp-association-as-coordinator-of-global-health-edctp3-projects/>

Information and resources

Slides and recording (from this webinar)

EDCTP Association guide on applying for funding

Global Health EDCTP3 Info day

https://www.global-health-edctp3.europa.eu/news-and-events/events/global-health-edctp3-info-day-2025-2025-02-11_en

Contact the EDCTP Association about these calls via

csacoordinator@edctp.org