## **Control and Implementation Research**

#### EDCTP Stakeholder Meeting

Paris, 29 October 2013

Christian Lienhardt Global TB Programme World Health Organization Geneva, Switzerland







#### **Classical notion of Operational Research**

#### **Research to improve programme performance and outcomes**

- Focus on *service delivery* 
  - goal is to assess deficiencies in TB control and identify causes that are amenable to improvement using technical or managerial interventions
  - intended to provide locally relevant solutions to locally defined problems (but may be useful to similar settings elsewhere)
  - $\rightarrow$  Priorities generally locally defined

#### Examples

- Deficiencies in TB-HIV referral
- Causes of diagnostic delays
- Reasons for defaulting or non-adherence



#### Improving Global TB Control – what do we need ?

- 1. Better functioning TB programmes:
  - assess deficiencies and identify causes that are amenable to improvement by technical or managerial intervention
- 2. New interventions to improve TB control:
  - effective and efficient use of new tools & strategies
  - determination of the conditions/requirements under which they can be effectively implemented
- 3. Inform Policy recommendations
  - provide evidence on what can be expected from new interventions in real-life settings
    - increasingly important for international policy decisions and funding
    - e.g. GRADE process for policy recommendation



From program performance to new interventions

From tools to strategies

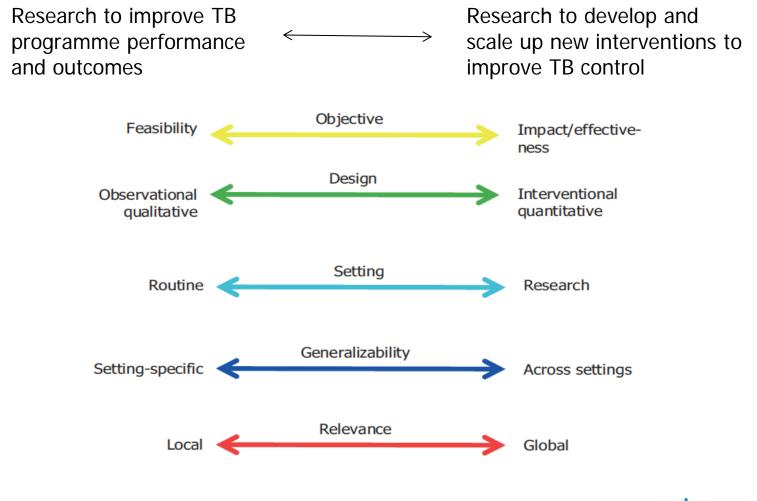
From TB focus to context

 $\rightarrow$  address the perspective of *needs* 





#### OR covers a broad spectrum defined by the needs





Lienhardt & Cobelens, IJTLD 2011



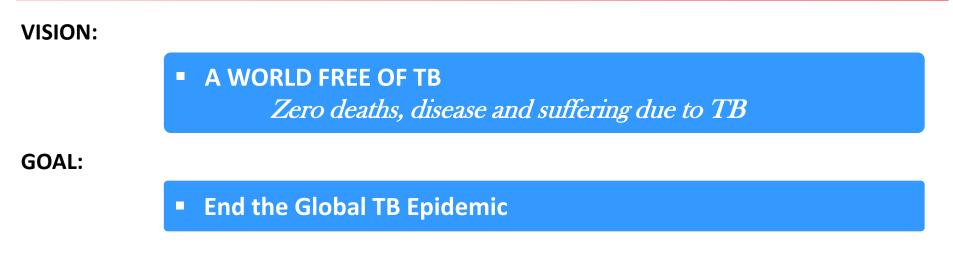
#### **Opportunities**

- Effectiveness studies embedded in TB programmes
- Use of routinely collected data (eg. notifications, treatment outcomes) and increasing availability/use of individual patientbased recording systems
- Recent methodological developments (pragmatic randomised controlled trials, phased implementation)
- Increasing awareness and interest with funding bodies
- Increased countries' involvement in OR (India, Brazil, SA)
- Proposed Post 2015 Global TB Strategy





## **DRAFT Post-2015 TB Strategy** at a glance



#### TARGETS FOR 2035:

- 95% reduction in TB deaths (compared with 2015)
- 90% reduction in TB incidence rate (<10/100,000)</p>

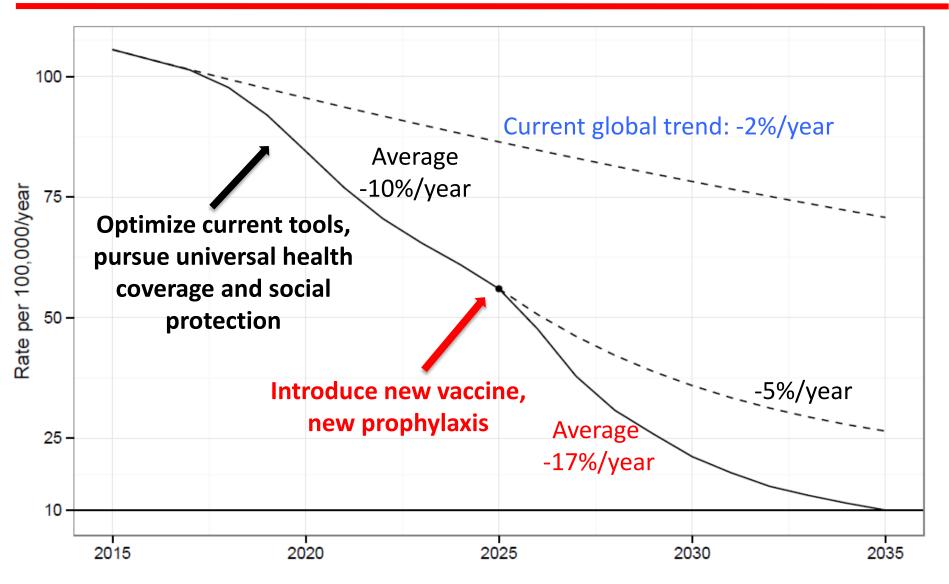
#### **MILESTONES FOR 2025:**

- 75% reduction in TB deaths (compared with 2015)
- 50% reduction in TB incidence rate (< than 55/100,000)</p>
- No affected families face catastrophic costs due to TB





# Projected acceleration of TB incidence decline to target levels

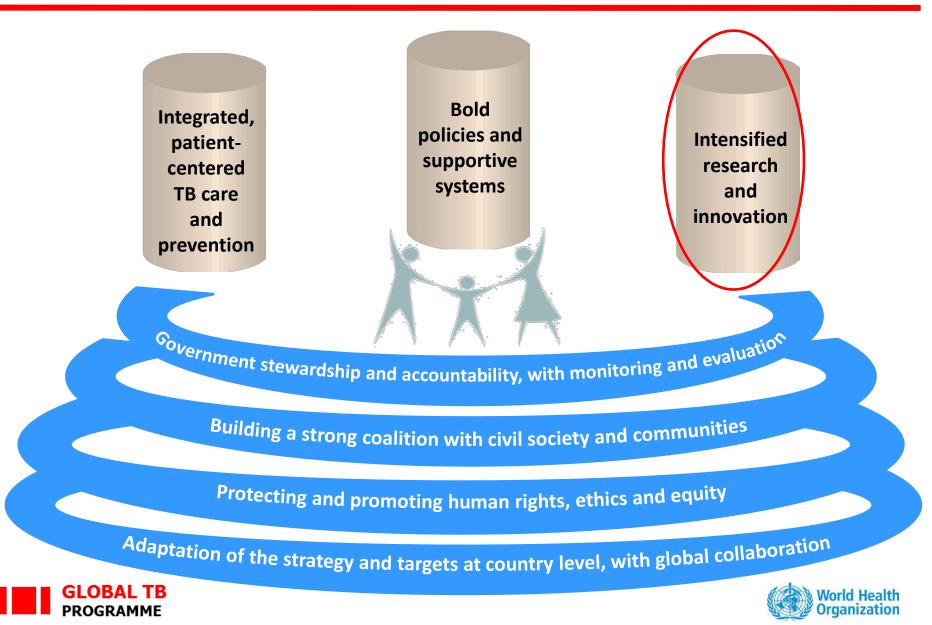






## Post-2015 Global TB Strategy

**Proposed Pillars and Principles** 



## Priorities in Operational Research to Improve Tuberculosis Care & Control

#### **Objective:**

to assist countries/NTPs in conducting OR to improve TB care and control and applying for grants for OR

#### **Contents:**

- Description of *five priority OR areas* and rationale for research questions
- Determination of research cycles describing a logical timeline of successive research projects
- For each research question, development of a *standard research template*







Launched in Delhi, India, on 29<sup>th</sup> August 2011

## Priorities in Operational Research to Improve Tuberculosis Care & Control

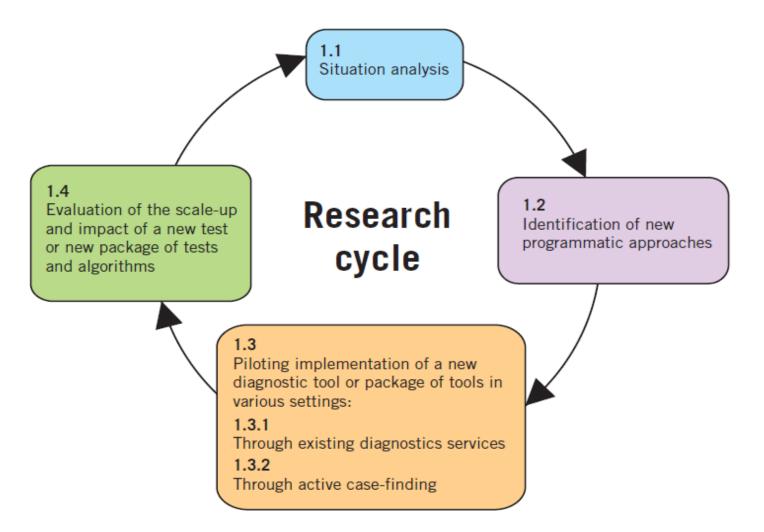
#### 5 main areas:

- 1. Improving access, screening and diagnosis of TB
- 2. Developing sustainable collaboration with all care providers for TB care and control
- 3. Prevention of TB in HIV-infected patients and joint treatment of TB and HIV
- 4. Treatment of Drug-susceptible and M/XDR-TB: optimal access, delivery and community participation
- 5. Capacity Building for Operational Research





## FIGURE 2. CYCLE OF RESEARCH ACTIVITIES FOR IMPROVED ACCESS, SCREENING A DIAGNOSIS OF TB

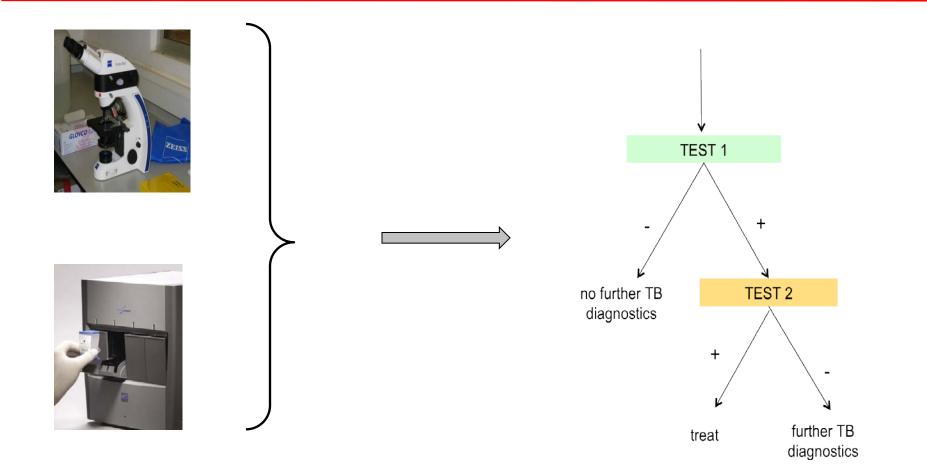




OR priorities to improve TB care and control. WHO 2011



### From tools to strategies







Implementation Study of Xpert®MTB/Rif for diagnosing pulmonary tuberculosis in Brazil

- A pragmatic trial to evaluate the effect of replacing two-sample smear examination by one-sample Xpert on PTB notification and treatment initiation in routine practice.
- Rio de Janeiro and Manaus
- Covering 8 million people >200 clinics
- Stepped-wedge cluster-randomized design
- Conducted by the Brazilian NTP



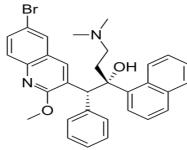




#### From tools to strategies



## New drugs/treatments of TB/MDR-TB

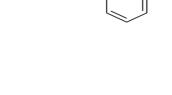


- Evaluation of feasibility, effectiveness and impact

- Further tests of resistance?
- which ones ?
- how ?
- where ?
- for whom ?
- -> various strategies regarding
- eligible patient population
- single- or multistep DST

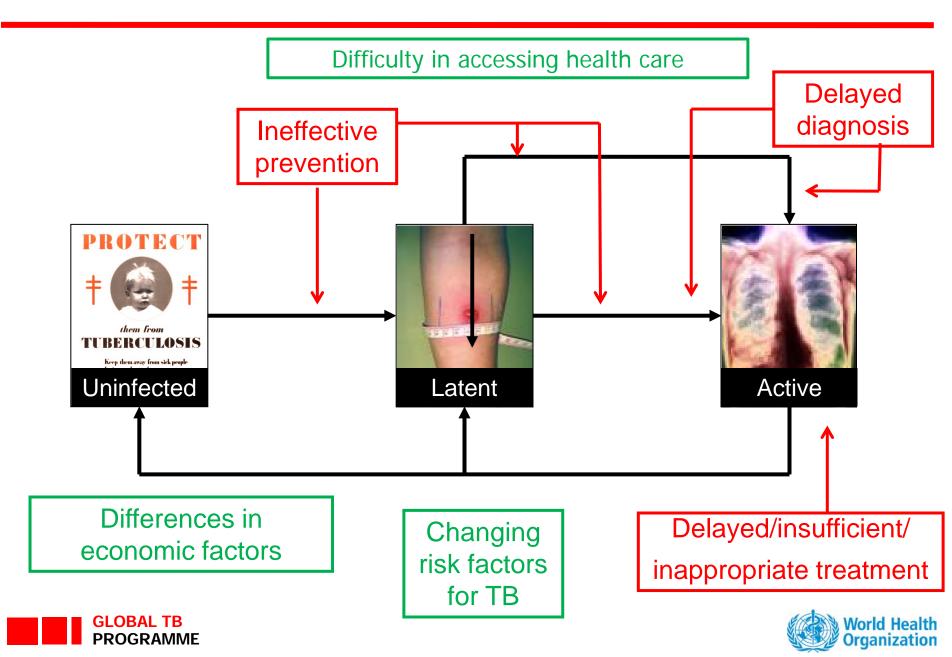
-> pharmacovigilance and monitoring





PROGRAMME

## From focus to context



#### From focus to context

#### Access to care:

- The Health system environment
  - Availability and quality of services
  - Reimbursements of costs
  - Insurance schemes
  - Social protection
- Patients costs
  - Health seeking behaviour
  - Adherence
  - Incentives, enablers





#### **Evidence for scale-up of new interventions**

#### 1. Is it scalable?

Retain effectiveness when brought to scale?

o Real-life conditions

o Adverse consequences?

#### 2. Is it worth scaling up?

Cost-effectiveness and affordability when applied at scale?

o Monetary, non-monetary costs

• Compare various ways of scale-up (e.g. algorithms)

#### 3. How should it be scaled-up?

- What are its key delivery aspects?
- o Operational bottlenecks?
- o Access?

GLOBAL TB PROGRAMM



#### **Capacity Building for Operational Research**

- Creation of an enabling environment for performing OR research is key to the potential for improvement at NTCP levels
- 2. Theoretical background in research methods:
  - knowledge training
  - practical experience with fieldwork ("hands-on")
- 3. Protocol development, ethical approval, data collection, data analysis, paper writing, publication.









## Structured Operational Research and Training IniTiative

#### Improving health systems through research

Knowledge management and planning of capacity building











http://www.who.int/tdr/capacity/strengthening/sort/en/

## Union / MSF mentorship course to build OR capacity

**Purpose:** To teach the practical skills for conducting operational research and publishing results

#### Approach:

- Product –oriented [a submitted research paper]
- Modular approach [3 modules over 10 months]
- Participants go through whole research process ["Hands-on"]
- Milestones must be achieved to stay in course
- Trained participants should become facilitators





## Conclusions – "Operational Research 2.0"

- Need for Operational Research
- Focus on development and scale-up of new or improved interventions
- Integrated use of new tools and new approaches (strategies)
- Involve context, e.g. risk groups, risk factors, economic aspects
- $\rightarrow$  Need for pilot/demonstration studies of new interventions
- $\rightarrow$  Collect "evidence for scale-up"





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## Thank you for your attention !





